

ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						Total
					Aug**	Sept	Oct	Nov	Dec		
1) Employee Costs	Employees of the Agency	Payroll for employees	217,297.00	217,297.00	18,108.00	18,108.00	18,108.00	18,108.00	18,108.00	18,108.00	\$ 90,540.00
2) Administrative Costs	City of La Habra	Cost for Internal Service expenses	171,984.00	171,984.00	14,332.00	14,332.00	14,332.00	14,332.00	14,332.00	14,332.00	\$ 71,660.00
3) 1998 COP B/C Interest	Civic Improvement Auth	Bond Obligation	591,204.00	0.00							\$ -
4) 1998 COP B/C Debt Srv Principal	City of La Habra	Adv of B/C principal paid by Gen Fund	6,705,000.00	0.00							\$ -
5) 1998 COP B/C Debt Srv Interest	City of La Habra	B/C interest on bond issue	1,409,762.50	0.00							\$ -
6) 1998 COP B/C Debt Srv Interest	City of La Habra	Adv of B/C interest paid by Gen Fund	1,366,361.75	750,000.00							\$ -
7) 1998 COP B/C Interest on DIS Principal	City of La Habra	Bond Obligation Loan Agreement	1,194,273.03	0.00							\$ -
8) 1998 COP B/C Interest on DIS Interest	City of La Habra	Bond Obligation Loan Agreement	1,075,890.69	0.00							\$ -
9) OPA Marketplace Property Tax	La Habra Associates LLC	Owner Participation Agreements	3,511,132.00	340,000.00			340,000.00				\$ 340,000.00
10) OPA Marketplace Promenade	Target Corporation	Owner Participation Agreements	4,000,000.00	170,000.00			36,700.00				\$ 36,700.00
11) OPA Vorns/Smith's Food	Smith's Food and Drug	Owner Participation Agreements	1,552,874.42	25,000.00			4,900.00				\$ 4,900.00
12) 2000 Tax Allocation Bonds Principal	Bank of New York	Bond Obligation	6,795,000.00	220,000.00			220,000.00				\$ 220,000.00
13) 2000 Tax Allocation Bonds Interest	Bank of New York	Bond Obligation	4,830,263.92	382,450.00			194,030.00				\$ 194,030.00
14) 1001 Imperial purchase Loan Principal	City of La Habra	Promissory Note	2,000,000.00	0.00							\$ -
15) 1001 Imperial purchase Loan Interest	City of La Habra	Promissory Note	828,571.04	0.00							\$ -
16) Loan-Howard's Appliances Principal	Howard's Appliances	Property Acquisition	1,340,855.28	115,876.53			115,876.53				\$ 115,876.53
17) Loan-Howard's Appliances Interest	Howard's Appliances	Property Acquisition	397,725.78	77,299.15			77,299.15				\$ 77,299.15
18) Loan-Low Mod Housing SERAF	RDA-Low Mod Housing Fd	Loan to pay SERAF	615,000.00	615,000.00							\$ -
19) 900 Block Landscape Services	Arcadia Landscape	Owner Participation Agreements	6,200.00	6,200.00			516.67				\$ 516.67
20) Contract Audit	Macias Gini & O'Connell	Annual Financial Audit	11,500.00	11,500.00			516.67				\$ 516.67
21) Contract Attorney	Best Best and Krieger	Redevelopment Attorney	55,000.00	55,000.00							\$ -
22) Contract Arbitrage Rebate Report	Bond Logistics	Arbitrage analysis	4,000.00	4,000.00							\$ -
23) Consulting Service Property Tax	Hinderlither and De Llamas	Research and analysis of RDA Prop Tax	9,450.00	9,450.00			2,362.50				\$ 2,362.50
24) Consulting Pass Through Payment	Hinderlither and De Llamas	Calculation of annual Pass Through Pmt	4,300.00	4,300.00			4,300.00				\$ 4,300.00
25) Consultants-Economic Development	Dave McCuley	Consulting Services	53,000.00	53,000.00			4,416.67				\$ 4,416.67
26) Community Facilities District	Bank of New York	Bond Obligation	2,429,900.00	272,850.00			4,416.67				\$ 4,416.67
27) Consulting CFD Preparation	Katz Hollis	CFD Special Assessment Preparation	2,500.00	2,500.00			2,500.00				\$ 2,500.00
28) Bond fees	Bank of New York	Trustee Fees	5,000.00	5,000.00			3,500.00				\$ 3,500.00
29) General Operations	Various	Operations	11,600.00	11,600.00							\$ -
30) Consulting Web Program	GCR Marketing Network	Consulting Services	7,350.00	7,350.00							\$ -
Totals - This Page			\$ 41,202,995.41	\$ 3,527,656.68	\$ 496,049.02	\$ 451,403.34	\$ 387,535.84	\$ 81,273.34	\$ 37,373.34	\$ 1,453,634.88	
Totals - Page 2			\$ 499,500.00	\$ 499,500.00	\$ 583.33	\$ 583.33	\$ 583.33	\$ 4,583.33	\$ 583.33	\$ 6,916.65	
Totals - Page 3			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Totals - Page 4			\$ 7,863,450.00	\$ 3,318,448.84	\$ -	\$ 91,330.44	\$ -	\$ -	\$ -	\$ 318,448.84	
Totals - Other Obligations			\$ 49,565,945.41	\$ 4,345,605.52	\$ 496,632.35	\$ 543,317.11	\$ 388,119.17	\$ 85,856.67	\$ 37,956.67	\$ 1,779,000.37	
Grand total - All Pages											

* This Enforceable Obligation Payment Schedule (EOPS) is to be adopted by the redevelopment agency no later than late August. It is valid through 12/31/11. It is the basis for the Preliminary Draft Recognized Obligation Payment Schedule (ROPS), which must be prepared by the dissolving Agency by 9/30/11. (The draft ROPS must be prepared by the Successor Agency by 11/30/11.) If an agency adopts a continuation ordinance per ABX1 27, this EOPS will not be valid and there is no need to prepare a ROPS.

ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						Total
					Aug**	Sept	Oct	Nov	Dec		
1) Fencing Rentals	Cal-State Rent A Fence, Inc.	Fencing Rentals	7,000.00	7,000.00	583.33	583.33	583.33	583.33	583.33	583.33	\$ 2,916.65
2) Property Taxes	County of Orange	Sanitation Fees	4,000.00	4,000.00		583.33		583.33	4,000.00		\$ 4,000.00
3) Orange County Property Tax Admin	County of Orange	Administrative Fee	25,000.00	25,000.00							\$ -
4) McPherson Low/Med Project	Habitat for Humanity	Low Med Housing project	463,500.00	463,500.00							\$ -
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40)											\$ -
Totals - This Page			\$ 499,500.00	\$ 499,500.00	\$ 583.33	\$ 583.33	\$ 583.33	\$ 4,583.33	\$ 583.33	\$ 6,916.65	

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** Include only payments to be made after the adoption of the EOPs.

OTHER OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month					Total	
					Aug**	Sept	Oct	Nov	Dec		
1) Pass Through Agreement	LHC School District Beta 3	Payments per former CRL 33401	773,715.00	34,859.44	34,859.44					\$ 34,859.44	
2) Pass Through Agreement	City of La Habra	Payments per former CRL 33401	1,201,678.75	48,067.15	48,067.15					\$ 48,067.15	
3) Pass Through Agreement	OC Transportation Authority	Payments per former CRL 33401	13,048.50	521.94	521.94					\$ 521.94	
4) Pass Through Agreement	OC Sanitation District #3	Payments per former CRL 33401	153,561.75	6,142.47	6,142.47					\$ 6,142.47	
5) Pass Through Agreement	OC General Fund	Payments per former CRL 33401	499,838.50	19,993.54	19,993.54					\$ 19,993.54	
6) Pass Through Agreement	OC Library District Fund	Payments per former CRL 33401	433,042.25	17,321.69	17,321.69					\$ 17,321.69	
7) Pass Through Agreement	OC Flood Control Dist	Payments per former CRL 33401	513,583.25	20,543.33	20,543.33					\$ 20,543.33	
8) Pass Through Agreement	OC Harbors and Beaches	Payments per former CRL 33401	123,939.00	4,957.56	4,957.56					\$ 4,957.56	
9) Pass Through Agreement	OC Vector Control	Payments per former CRL 33401	5,192.00	207.68	207.68					\$ 207.68	
10) Pass Through Agreement	Fulleton High School Dist	Payments per former CRL 33401	1,391,873.00	55,674.92	55,674.92					\$ 55,674.92	
11) Pass Through Agreement	No. OC Comm College	Payments per former CRL 33401	470,717.00	18,828.68	18,828.68					\$ 18,828.68	
12) Pass Through Agreement	LHC School District	Payments per former CRL 33401	1,295,450.00	51,818.00	51,818.00					\$ 51,818.00	
13) Pass Through Agreement	OC Dept of Education	Payments per former CRL 33401	207,041.75	8,281.67	8,281.67					\$ 8,281.67	
14) Pass Through Agreement	Lowell Joint Elem Gen Fd	Payments per former CRL 33401	780,769.25	31,230.77	31,230.77					\$ 31,230.77	
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Totals - Other Obligations			\$ 7,863,450.00	\$ 318,448.84	\$ 318,448.84	\$ -	\$ 91,330.44	\$ -	\$ -	\$ -	\$ 318,448.84

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 If an agency adopts a continuation ordinance per ABX1 27, this EOPS will not be valid and there is no need to prepare a ROPS.
 ** Include only payments to be made after the adoption of the EOPS.
 *** All payment amounts are estimates